

United States Bankruptcy Court for the:

Western District of Texas

Case number (If known): \_\_\_\_\_ Chapter you are filing under:

- Chapter 7  
 Chapter 11  
 Chapter 12  
 Chapter 13

 Check if this is an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

## 1. Debtor's name

Quanta Building Partners LLC

## 2. All other names debtor used in the last 8 years

Quanta Building Group

Include any assumed names, trade names, and *doing business as* names

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## 3. Debtor's federal Employer Identification Number (EIN)

84-2027914

## 4. Debtor's address

## Principal place of business

## Mailing address, if different from principal place of business

1526 Kraft Lane

8207 E. 72nd E. Avenue

Number Street

Number Street

New Braunfels	TX	78130
City	State	ZIP Code

P.O. Box

Tulsa OK 74133

City State ZIP Code

Comal County

## Location of principal assets, if different from principal place of business

County

Number Street

City State ZIP Code

## 5. Debtor's website (URL)

## 6. Type of debtor

 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership ( LLP)) Partnership (excluding LLP) Other. Specify: \_\_\_\_\_

Debtor	Quanta Building Partners LLC Name _____		Case number (if known) _____
<b>7. Describe debtor's business</b>			
<p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))  <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44))  <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))  <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))  <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3))  <input checked="" type="checkbox"/> None of the above</p>			
<p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501)  <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p>			
<p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  See <a href="http://www.naics.com/search/">http://www.naics.com/search/</a>.</p>			
238120			
<b>8. Under which chapter of the Bankruptcy Code is the debtor filing?</b>			
<p>Check one:</p> <p><input checked="" type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input type="checkbox"/> Chapter 11. Check all that apply:</p>			
<p><input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> <p><input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.</p> <p><input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>			
<p><b>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</b></p> <p>If more than 2 cases, attach a separate list.</p>			
<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. District _____ When _____ Case number _____  MM / DD / YYYY</p> <p>District _____ When _____ Case number _____  MM / DD / YYYY</p>			
<p><b>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</b></p> <p>List all cases. If more than 1, attach a separate list.</p>			
<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Debtor _____ Relationship _____  District _____ When _____  MM / DD / YYYY</p> <p>Case number, if known _____</p>			

Debtor Quanta Building Partners LLC  
Name \_\_\_\_\_

Case number (*if known*) \_\_\_\_\_

**11. Why is the case filed in this district?** *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- 1-49  
 50-99  
 100-199  
 200-999

- 1,000-5,000  
 5,001-10,000  
 10,001-25,000

- 25,001-50,000  
 50,001-100,000  
 More than 100,000

**15. Estimated assets**

- \$0-\$50,000  
 \$50,001-\$100,000  
 \$100,001-\$500,000  
 \$500,001-\$1 million

- \$1,000,001-\$10 million  
 \$10,000,001-\$50 million  
 \$50,000,001-\$100 million  
 \$100,000,001-\$500 million

- \$500,000,001-\$1 billion  
 \$1,000,000,001-\$10 billion  
 \$10,000,000,001-\$50 billion  
 More than \$50 billion

Debtor	Quanta Building Partners LLC Name	Case number (if known)
<b>16. Estimated liabilities</b>	<input type="checkbox"/> \$0-\$50,000 <input checked="" type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$500,000,001-\$1 billion <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$1,000,000,001-\$10 billion <input type="checkbox"/> \$100,001-\$500,000 <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$10,000,000,001-\$50 billion <input type="checkbox"/> \$500,001-\$1 million <input type="checkbox"/> \$100,000,001-\$500 million <input type="checkbox"/> More than \$50 billion	

### Request for Relief, Declaration, and Signatures

**WARNING –** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/05/2023

MM / DD / YYYY

**x**

Signature of authorized representative of debtor

Keith Sprik

Printed name

Title Managing Member

**18. Signature of attorney**

**x** /s/ Mark A. Castillo

Signature of attorney for debtor

Date

05/05/2023

MM / DD / YYYY

**Mark Castillo**

Printed name

**Carrington, Coleman, Sloman, & Blumenthal, L.L.P.**

Firm name

**901 Main St. Ste. 5500**

Number Street

**Dallas**

City

**TX**

**75202**

State

ZIP Code

**214.855.3000**

Contact phone

**markcastillo@ccsb.com**

Email address

**24027795**

Bar number

**TX**

State

Fill in this information to identify the case and this filing:

Debtor Name	Quanta Building Partners LLC
United States Bankruptcy Court for the:	Western District of Texas
Case number (If known):	

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

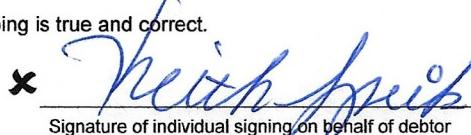
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

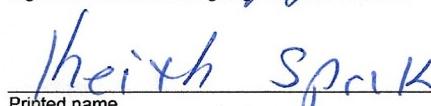
- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration\_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/05/2023  
MM / DD / YYYY

  
Signature of individual signing on behalf of debtor

Printed name

  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name	Quanta Building Partners LLC
United States Bankruptcy Court for the:	Western District of Texas
Case number (If known):	(State)

Check if this is an amended filing

**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....

\$ 11.00

**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....

\$ 11.00

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 610,000.00

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F* .....

\$ 3,090.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* .....

+\$ 874,017.70

**4. Total liabilities.....**

Lines 2 + 3a + 3b

\$ 1,487,107.70

**Fill in this information to identify the case:**

Debtor name Quanta Building Partners LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.  
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest		
2. Cash on hand	\$ 0.00		
3. Checking, savings, money market, or financial brokerage accounts ( <i>Identify all</i> )			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Vast Bank	Checking	8 2 7 5	\$ 0.00
3.2. Chase Bank	Checking	0 2 9 7	\$ 11.00
4. Other cash equivalents ( <i>Identify all</i> )			
4.1. _____	\$ _____		
4.2. _____	\$ _____		
5. Total of Part 1	\$ 11.00		

**Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.  
 Yes. Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	Current value of debtor's interest
7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor

Quanta Building Partners LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_  
 8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ \_\_\_\_\_

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- No. Go to Part 4.  
 Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

11a. 90 days old or less:	face amount	- doubtful or uncollectible accounts	= ..... →	\$ _____
11b. Over 90 days old:	face amount	- doubtful or uncollectible accounts	= ..... →	\$ _____

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

**Part 4: Investments****13. Does the debtor own any investments?**

- No. Go to Part 5.  
 Yes. Fill in the information below.

**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____	_____	\$ _____
14.2. _____	_____	\$ _____

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. _____	_____ %	_____	\$ _____
15.2. _____	_____ %	_____	\$ _____

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. _____	_____	\$ _____
16.2. _____	_____	\$ _____

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**19. Raw materials**

\_\_\_\_\_ MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

**20. Work in progress**

\_\_\_\_\_ MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

**21. Finished goods, including goods held for resale**

\_\_\_\_\_ MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

**22. Other inventory or supplies**

\_\_\_\_\_ MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$ \_\_\_\_\_

**24. Is any of the property listed in Part 5 perishable?** No Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?** No Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?** No. Go to Part 7. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**28. Crops—either planted or harvested**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**29. Farm animals** Examples: Livestock, poultry, farm-raised fish

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**30. Farm machinery and equipment** (Other than titled motor vehicles)

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**31. Farm and fishing supplies, chemicals, and feed**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**32. Other farming and fishing-related property not already listed in Part 6**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

**34. Is the debtor a member of an agricultural cooperative?**

No

Yes. Is any of the debtor's property stored at the cooperative?

No

Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

No

Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

No

Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

No

Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**39. Office furniture**

\$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**40. Office fixtures**

\$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**41. Office equipment, including all computer equipment and communication systems equipment and software**

\$ \_\_\_\_\_ \$ \_\_\_\_\_

**42. Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

42.2 \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

42.3 \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ \_\_\_\_\_

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

No

Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No

Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?** No. Go to Part 9. Yes. Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
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**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

**49. Aircraft and accessories**

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

**50. Other machinery, fixtures, and equipment  
(excluding farm machinery and equipment)**

\$ \_\_\_\_\_

\$ \_\_\_\_\_

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- No  
 Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No  
 Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____		\$ _____
55.2		\$ _____		\$ _____
55.3		\$ _____		\$ _____

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ \_\_\_\_\_

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- No  
 Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No  
 Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?** No. Go to Part 11. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____		\$ _____
61. Internet domain names and websites	\$ _____		\$ _____
62. Licenses, franchises, and royalties	\$ _____		\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____		\$ _____
64. Other intangibles, or intellectual property	\$ _____		\$ _____
65. Goodwill	\$ _____		\$ _____

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ \_\_\_\_\_

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No  
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No  
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No  
 Yes

#### Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ - Total face amount      →      doubtful or uncollectible amount      \$ \_\_\_\_\_

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

\_\_\_\_\_ Tax year \_\_\_\_\_  
\_\_\_\_\_ Tax year \_\_\_\_\_  
\_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_  
Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_  
Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ \_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No  
 Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 11.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0.00	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	
88. Real property. Copy line 56, Part 9. . . . . →		\$ 0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	
90. All other assets. Copy line 78, Part 11.	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 11.00	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 11.00		\$ 11.00

## Fill in this information to identify the case:

Debtor name Quanta Building Partners LLC  
 United States Bankruptcy Court for the: Western District of Texas  
 Case number (If known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**2.1 Creditor's name**

Caymus Funding Inc.

## Describe debtor's property that is subject to a lien

UCC-1 Financing Statement - This financing statement covers the following collateral: All accounts, goods, chattel paper, deposit accounts, documents, equipment, general intangibles, instruments, real property, assets, causes

**Column A****Amount of claim**

Do not deduct the value of collateral.

**Column B****Value of collateral that supports this claim**

\$ 45,000.00

\$ 0.00

**Creditor's mailing address**3550 George Busbee Parkway  
Kennesaw, GA 30144**Creditor's email address, if known**

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

## Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor,

## Describe the lien

Agreement you made, Agreements reference sales of receivables but may be loans.

## Is the creditor an insider or related party?

- No  
 Yes

## Is anyone else liable on this claim?

- No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- Contingent  
 Unliquidated  
 Disputed

**2.2 Creditor's name**

CFG Merchant Solutions LLC

## Describe debtor's property that is subject to a lien

\$35,000.00 \$ 0.00

**Creditor's mailing address**201 Route 17 North  
Suite 805, Rutherford, NJ 07070

UCC-1 Financing Statement - This financing statement covers the following collateral: Secured Party has purchased certain "Future Receipts" from Debtor. "Future Receipts" means all payments made to Debtor by cash, check, ACH or other electronic transfer, credit card, debit card, bank card, charge card or other form of

**Creditor's email address, if known**

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

## Do multiple creditors have an interest in the same property?

 No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.

## Describe the lien

Agreement you made, Agreements reference sales of receivables but may be loans.

## Is the creditor an insider or related party?

- No  
 Yes

## Is anyone else liable on this claim?

- No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- Contingent  
 Unliquidated  
 Disputed

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 610,000.00

Part 1: Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
<b>2.3 Creditor's name</b> Flash Funding LLC	<b>Describe debtor's property that is subject to a lien</b>	
<b>Creditor's mailing address</b>  2455 E. Sunrise Blvd. Suite 411, Fort Lauderdale, FL 33304	UCC-1 Financing Statement - This financing statement covers the following collateral: All of the debtor's future accounts, contract rights & other obligations arising from or relating to the payment of monies from the debtor's customers to and/or third party payers (the receipts defined as all payments made by cash, check, electronic transfer or other from monetary payment in the ordinance course)	
<b>Date debt was incurred</b> _____	<b>Describe the lien</b>	
<b>Last 4 digits of account number</b> _____	Agreement you made, Agreements reference sales of receivables but may be loans.	
<b>Do multiple creditors have an interest in the same property?</b>	<b>Is the creditor an insider or related party?</b>	
<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  _____	<b>Is anyone else liable on this claim?</b>	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<b>As of the petition filing date, the claim is:</b> Check all that apply.		
<input type="checkbox"/> Contingent		
<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed		
<b>2.4 Creditor's name</b> U.S. Small Business Administration	<b>Describe debtor's property that is subject to a lien</b>	
<b>Creditor's mailing address</b>  1545 Hawkins Boulevard Suite 202, El Paso, 79925-2652	UCC-1 Financing Statement - This financing statement covers the following collateral: All tangible and intangible personal property, including, but not limited to: (a) inventory, (b) equipment, (c) instruments, including promissory notes (d) chattel paper, including tangible chattel paper & electronic chattel paper, (e) documents, (f) letter of credit rights, (g) accounts, including health-care insurance receivables & credit card receivables, (h) deposit accounts, (i) commercial tort	
<b>Creditor's email address, if known</b> _____	<b>Describe the lien</b>	
<b>Date debt was incurred</b> _____	Agreement you made	
<b>Last 4 digits of account number</b> _____		
<b>Do multiple creditors have an interest in the same property?</b>	<b>Is the creditor an insider or related party?</b>	
<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  _____	<b>Is anyone else liable on this claim?</b>	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<input type="checkbox"/> No	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<b>As of the petition filing date, the claim is:</b> Check all that apply.		
<input type="checkbox"/> Contingent		
<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed		

**Debtor**

## Quanta Building Partners LLC

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Case number (*if known*) \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

## Fill in this information to identify the case:

Debtor Quanta Building Partners LLC  
 United States Bankruptcy Court for the: Western District of Texas  
 Case number (If known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

## 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<b>2.1 Priority creditor's name and mailing address</b> Comal County Tax Assessor-Collector 205 North Seguin Avenue New Braunfels, TX, 78130	<b>As of the petition filing date, the claim is:</b> \$ 0.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
<b>Date or dates debt was incurred</b> _____	<b>Basis for the claim:</b> Taxes & Other Government Units	
<b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a)( <u>8</u> )		
<b>2.2 Priority creditor's name and mailing address</b> Internal Revenue Service Centralized Insolvency Operation Post Office Box 7346 Philadelphia, PA, 19101-7346	<b>As of the petition filing date, the claim is:</b> \$ 0.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
<b>Date or dates debt was incurred</b> _____	<b>Basis for the claim:</b> Taxes & Other Government Units	
<b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a)( <u>8</u> )		
<b>2.3 Priority creditor's name and mailing address</b> State of Oklahoma Legal Division PO Box 53039 Oklahoma City, OK, 73152-3039	<b>As of the petition filing date, the claim is:</b> \$ 3,090.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,090.00
<b>Date or dates debt was incurred</b> 2	<b>Basis for the claim:</b> Taxes & Other Government Units	
<b>Last 4 digits of account number</b> 9040	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a)( <u>8</u> )		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Nonpriority creditor's name and mailing address	Date or dates debt was incurred	Last 4 digits of account number	As of the petition filing date, the claim is:	
				Amount of claim	
3.1	Alex Vallardares c/o Javier Martinez 2035 Grant Avenue El Paso, TX, 79930			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 100,000.00
				<b>Basis for the claim:</b> Suppliers or Vendors	
3.2	Equipment Depot 4100 I-35 Waco, TX, 76706			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 12,000.00
				<b>Basis for the claim:</b> Suppliers or Vendors	
3.3	Equipment Depot Texas, Inc. f/k/a Equipment Depot, LTDS c/o Richard J. Wallace, Schaf & Stone 500 N. Akard, Suite 2700 Dallas, TX, 75201			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 12,000.00
				<b>Basis for the claim:</b>	
3.4	Fernando Gutierrez d/b/a Blue Sky Roofing c/o Christopher D. Montez 12222 Merit Drive, Suite 1200 Dallas, TX, 75251			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 100,000.00
				<b>Basis for the claim:</b>	
3.5	Hayes, Berry, White & Vanzant, LLP 512 W. Hickory, Suite 100 Denton, TX, 76206			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 9,405.00
				<b>Basis for the claim:</b> Services	
3.6	Links Construction LLC c/o Matthew Motes, Shackelford, Bowen, et al 777 Main Street., Suite 600 Fort Worth, TX, 76102			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 640,612.70
				<b>Basis for the claim:</b>	
				<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>7</sup> Nonpriority creditor's name and mailing address  Philadelphia Indemnity Insurance Company c/o Matthew Motes, Shackelford, Bowen, McKinley & Norton 777 Main Street., Suite 600 Fort Worth, TX, 76102	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
Basis for the claim:		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date or dates debt was incurred _____ Last 4 digits of account number _____		
3. Nonpriority creditor's name and mailing address  As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____	
Basis for the claim:		
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address  As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____	
Basis for the claim:		
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address  As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____	
Basis for the claim:		
Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	<b>Name and mailing address</b>	<b>On which line in Part 1 or Part 2 is the related creditor (if any) listed?</b>	<b>Last 4 digits of account number, if any</b>
4.1.	Cody J. Lewis 512 West Hickory Suite 100 Denton, TX, 76201	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain: _____	
4.2.	Daniel K. Mitchell, Shackelford, Bowen et al 9201 N. Central Expressway, 4th Floor Dallas, TX, 75231	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	
4.3.	Michael Barbee, Griffith Barbee PLLC 1722 Routh Street, Suite 710 Dallas, TX, 75201	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	
4.4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	
4.5.		Line _____ <input type="checkbox"/> Not listed. Explain _____	
4.6.		Line _____ <input type="checkbox"/> Not listed. Explain _____	
4.7.		Line _____ <input type="checkbox"/> Not listed. Explain _____	
4.8.		Line _____ <input type="checkbox"/> Not listed. Explain _____	
4.9.		Line _____ <input type="checkbox"/> Not listed. Explain _____	
4.10.		Line _____ <input type="checkbox"/> Not listed. Explain _____	
4.11.		Line _____ <input type="checkbox"/> Not listed. Explain _____	

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.**

		<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.	\$ 3,090.00
5b. Total claims from Part 2	5b. +	\$ 874,017.70
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 877,107.70

**Fill in this information to identify the case:**

Debtor name Quanta Building Partners LLC  
 United States Bankruptcy Court for the: Western District of Texas  
 Case number (If known): \_\_\_\_\_ Chapter 7

Check if this is an amended filing

**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.  
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest             State the term remaining             List the contract number of any government contract</p> <p>The factoring agreements with Caymus Funding, CFG Merchant Solutions, and Flash Funding on Schedule D are arguably purchase agreements versus loan agreements; however, no accounts receivable are left.</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest             State the term remaining             List the contract number of any government contract</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest             State the term remaining             List the contract number of any government contract</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest             State the term remaining             List the contract number of any government contract</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest             State the term remaining             List the contract number of any government contract</p>

**Fill in this information to identify the case:**Debtor name Quanta Building Partners LLCUnited States Bankruptcy Court for the: Western District of Texas

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors**

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**

**1. Does the debtor have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

<b>Column 1: Codebtor</b>		<b>Column 2: Creditor</b>	<b>Check all schedules that apply:</b>
<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	
2.1 Keith Sprik	Keith Sprik 8207 E. 72nd E. Avenue Tulsa, OK 74133	U.S. Small Business Administration	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Crystal Sprik	Crystal Sprik 8207 E. 72nd E. Avenue Tulsa, OK 74133	U.S. Small Business Adm	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Harold Gibson Polk, Jr.	Harold Gibson Polk, Jr. 917 Main Street Suite 201 Houston, TX 77002	CFG Merchant Solutions I	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor name	Quanta Building Partners LLC
United States Bankruptcy Court for the: Western District of Texas	
Case number (If known):	_____

Check if this is an amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2023</u> <u>MM / DD / YYYY</u>	to	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ 42,020.00
<b>For prior year:</b>	From <u>01/01/2022</u> <u>MM / DD / YYYY</u>	to	<u>12/31/2022</u> <u>MM / DD / YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ 150,271.00
<b>For the year before that:</b>	From <u>01/01/2021</u> <u>MM / DD / YYYY</u>	to	<u>12/31/2021</u> <u>MM / DD / YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ 1,959,302.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From _____ <u>MM / DD / YYYY</u>	to	Filing date _____	\$ _____
<b>For prior year:</b>	From _____ <u>MM / DD / YYYY</u>	to	<u>MM / DD / YYYY</u> _____	\$ _____
<b>For the year before that:</b>	From _____ <u>MM / DD / YYYY</u>	to	<u>MM / DD / YYYY</u> _____	\$ _____

Debtor Quanta Building Partners LLC  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. _____ Creditor's name		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Insider's name		\$ _____ _____ _____	
<b>Relationship to debtor</b> _____			
4.2. _____ Insider's name		\$ _____ _____ _____	
<b>Relationship to debtor</b> _____			

Debtor Quanta Building Partners LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____	_____	_____	\$ _____

5.2.

Creditor's name _____	_____	\$ _____
-----------------------	-------	----------

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____	_____	_____	\$ _____

Last 4 digits of account number: XXXX- \_\_\_\_\_

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Fernando Gutierrez Individually and d/b/a Blue Sky Roofing v. Quanta Building Group, LLC; Quanta Building Partners, LLC; Links Construction, LLC	Defective roofing on Links job.	431st Judicial District Court, Denton County, Texas	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number 19-11585-211	Case number 19-11585-211	1450 E. McKinney Street, 4th Floor Denton, TX 76209	Case number 19-11585-211

Case title Quanta Building Group, LLC, et al. v. Equipment Depot Texas, Inc.	Court or agency's name and address Court of Appeals, 8th District of Texas, El Paso, Texas
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Case number 08-22-00010-CV	Court or agency's name and address 500 E San Antonio Avenue, Suite 1203 El Paso, TX 79901
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<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
---

Debtor Quanta Building Partners LLC  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	
Case number	Name	
_____	_____	
Date of order or assignment	_____	
_____	_____	

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name	_____	_____	\$ _____
	_____	_____	\$ _____

Recipient's relationship to debtor

9.1. Recipient's name	_____	\$ _____
	_____	\$ _____

Recipient's relationship to debtor

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	_____	\$ _____
_____	_____	_____	\$ _____

Debtor Quanta Building Partners LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Carrington Coleman Sloman & Blumenthal		Mar/Apr 2023	\$ 7,500.00

## Address

901 Main Street  
Suite 5500  
DALLAS, TX 75202

## Email or website address

www.carringtoncoleman.com

## Who made the payment, if not debtor?

Crystal and Keith Sprik

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$ _____

## Address

## Email or website address

## Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			\$ _____

Debtor Quanta Building Partners LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. \_\_\_\_\_ \$ \_\_\_\_\_

Address \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

Who received transfer? \_\_\_\_\_ \$ \_\_\_\_\_

13.2. \_\_\_\_\_ \$ \_\_\_\_\_

Address \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy
14.1.	201 Northwood Drive Unit 2-434 Flower Mound, TX 75022-4554	From 08/2019 To 08/2020
14.2.		From _____ To _____

Debtor Quanta Building Partners LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.1. \_\_\_\_\_

Facility name \_\_\_\_\_

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.**How are records kept?***Check all that apply:*

- Electronically
- Paper

**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.2. \_\_\_\_\_

Facility name \_\_\_\_\_

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.**How are records kept?***Check all that apply:*

- Electronically
- Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- No
- Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

**Name of plan** \_\_\_\_\_**Employer identification number of the plan** \_\_\_\_\_

EIN: \_\_\_\_\_

Has the plan been terminated?

- No
- Yes

Debtor Quanta Building Partners LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Vast Bank Name _____	XXXX-8275	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	12/31/2021	\$ 0.00
18.2. _____ Name _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	Address _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	Address _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Quanta Building Partners LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____			\$ _____

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____		_____

Debtor Quanta Building Partners LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name _____	EIN: _____	Dates business existed
	From _____ To _____	

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. Name _____	EIN: _____	Dates business existed
	From _____ To _____	

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. Name _____	EIN: _____	Dates business existed
	From _____ To _____	

Debtor Quanta Building Partners LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**26. Books, records, and financial statements**

- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address		Dates of service
26a.1.	McCaslin and Associates Name 612 E. B Street, Jenks, OK 74037	From 12/31/2022 To 04/15/2023

Name and address		Dates of service
26a.2.	Morse and Company Name 5120 S. Wheeling Drive, Suite 200, Tulsa, OK 74105	From 01/01/2021 To 12/31/2022

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

Name and address		Dates of service
26b.1.	Morse and Company Name 5120 S. Wheeling Drive, Suite 200, Tulsa, OK 74105	From 01/01/2021 To 12/31/2022

Name and address		Dates of service
26b.2.	McCaslin and Associates Name 612 E. B Street, Jenks, OK 74037	From 12/31/2022 To 04/15/2023

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	McCaslin and Associates Name 612 E. B Street, Jenks, OK 74037	

Debtor Quanta Building Partners LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Name and address****If any books of account and records are unavailable, explain why**

26c.2.

Name \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1.

Name \_\_\_\_\_

**Name and address**

26d.2.

Name \_\_\_\_\_

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**\_\_\_\_\_  
\_\_\_\_\_

\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

Name \_\_\_\_\_

Debtor Quanta Building Partners LLC  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	\$ _____	_____

Name and address of the person who has possession of inventory records

27.2. \_\_\_\_\_

Name \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Crystal Sprik	8207 E. 72nd E. Avenue, Tulsa, OK 74133	Owner	100
Keith Sprik	8207 E. 72nd E. Avenue, Tulsa, OK 74133	Managing Member	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	To _____
_____	_____	_____	To _____
_____	_____	_____	To _____
_____	_____	_____	To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. _____ Name _____	_____	_____	_____
Relationship to debtor	_____	_____	_____

Debtor Quanta Building Partners LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name and address of recipient \_\_\_\_\_

30.2

Name \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No  
 Yes. Identify below.

Name of the parent corporation \_\_\_\_\_

Employer Identification number of the parent corporation \_\_\_\_\_

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No  
 Yes. Identify below.

Name of the pension fund \_\_\_\_\_

Employer Identification number of the pension fund \_\_\_\_\_

EIN: \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

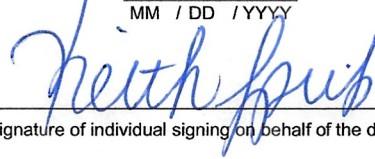
I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/05/2023

MM / DD / YYYY

x



Printed name Keith Sprik

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes

Debtor Name \_\_\_\_\_

Quanta Building Partners LLC

Case number (if known) \_\_\_\_\_

**Continuation Sheet for Official Form 207****7) Legal Actions****Links Construction, LLC v Quanta Building Partners, LLC****CV-2023-00745****Foreign Judgment****District Court, Tulsa County, Oklahoma****500 South Denver, Tulsa, OK 74103****Concluded**

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**Equipment Depot Texas, Inc. f/k/a Equipment Depot, Ltd. v. Quanta Building Group LLC, Alex Valladares, and Quanta Building Partners LLC d/b/a Quanta Building Group****2019-3649-5****Unpaid rental bills****414th Judicial District Court, McLennan County, Texas****501 Washington Avenue, Suite 307, Waco, TX 76701****Concluded**

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**United States Bankruptcy Court**

**IN RE:**

Quanta Building Partners LLC

Case No. \_\_\_\_\_

Chapter 7

**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Crystal Sprik 8207 E. 72nd E. Avenue, Tulsa, OK 74133	100	
Keith Sprik 8207 E. 72nd E. Avenue, Tulsa, OK 74133		Managing member

United States Bankruptcy Court  
Western District of Texas

In re: Quanta Building Partners LLC

Case No.

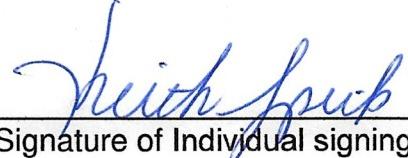
Debtor(s)

Chapter 7

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 05/05/2023

  
Neil J. Fisch  
Signature of Individual signing on behalf of debtor

Managing Member  
Position or relationship to debtor

Alex Vallardares  
c/o Javier Martinez  
2035 Grant Avenue  
El Paso, TX 79930

Flash Funding LLC  
2455 E. Sunrise Blvd.  
Suite 411  
Fort Lauderdale, FL 33304

Caymus Funding Inc.  
3550 George Busbee Parkway  
Kennesaw, GA 30144

Harold Gibson Polk, Jr.  
917 Main Street  
Suite 201  
Houston, TX 77002

CFG Merchant Solutions LLC  
201 Route 17 North  
Suite 805  
Rutherford, NJ 07070

Hayes, Berry, White & Vanzant, LLP  
512 W. Hickory, Suite 100  
Denton, TX 76206

Cody J. Lewis  
512 West Hickory  
Suite 100  
Denton, TX 76201

Internal Revenue Service  
Centralized Insolvency Operation  
Post Office Box 7346  
Philadelphia, PA 19101-7346

Comal County Tax Assessor-Collector  
205 North Seguin Avenue  
New Braunfels, TX 78130

Keith Sprik  
8207 E. 72nd E. Avenue  
Tulsa, OK 74133

Crystal Sprik  
8207 E. 72nd E. Avenue  
Tulsa, OK 74133

Keith Sprik  
8207 E. 72nd E. Avenue  
Tulsa  
OK 74133

Crystal Sprik  
8207 E. 72nd E. Avenue  
Tulsa  
OK 74133

Links Construction LLC  
c/o Matthew Motes, Shackelford, Bowen, e  
777 Main Street., Suite 600  
Fort Worth, TX 76102

Daniel K. Mitchell, Shackelford, Bowen et al  
9201 N. Central Expressway, 4th Floor  
Dallas, TX 75231

Michael Barbee, Griffith Barbee PLLC  
1722 Routh Street,  
Suite 710  
Dallas, TX 75201

Equipment Depot  
4100 I-35  
Waco, TX 76706

Philadelphia Indemnity Insurance Company  
c/o Matthew Motes, Shackelford, Bowen, M  
777 Main Street., Suite 600  
Fort Worth, TX 76102

Equipment Depot Texas, Inc. f/k/a Equipment D  
c/o Richard J. Wallace, Schaf & Stone  
500 N. Akard, Suite 2700  
Dallas, TX 75201

State of Oklahoma  
Legal Division  
PO Box 53039  
Oklahoma City, OK 73152-3039

Fernando Gutierrez d/b/a Blue Sky Roofing  
c/o Christopher D. Montez  
12222 Merit Drive, Suite 1200  
Dallas, TX 75251

U.S. Small Business Administration  
1545 Hawkins Boulevard  
Suite 202  
El Paso, 79925-2652

# United States Bankruptcy Court

Western District of Texas

In re Quanta Building Partners LLC

Case No. \_\_\_\_\_

Debtor

Chapter <sup>7</sup> \_\_\_\_\_

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

- Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept ..... \$ 7,500.00  
Prior to the filing of this statement I have received ..... \$ 7,500.00  
Balance Due. .... \$ 0.00

RETAINER

For legal services, I have agreed to accept a retainer of ..... \$ .....  
The undersigned shall bill against the retainer at an hourly rate of ..... \$ .....  
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

- The source of the compensation paid to me was:

Debtor       Other (specify) Crystal and Keith Sprik

- The source of compensation to be paid to me is:

Debtor       Other (specify) Crystal and Keith Sprik

- I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

- In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:  
The Firm's services to the Debtor end after the section 341 meeting of creditors.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/05/2023

*Date*

*/s/ Mark A. Castillo*

*Signature of Attorney*

Carrington, Coleman, Sloman, & Blumenthal, L.L.P.

*Name of law firm*  
901 Main St.  
Ste. 5500  
Dallas, TX 75202